BILL REQUEST - CODE REVISER'S OFFICE

BILL REQ. #: Z-0895.2/20 2nd draft

ATTY/TYPIST: KS:jlb

BRIEF DESCRIPTION: Enacting the uniform electronic wills act.

- 1 AN ACT Relating to the uniform electronic wills act; amending RCW
- 2 11.12.020, 11.12.030, and 11.12.040; adding a new chapter to Title 11
- 3 RCW; and providing an effective date.
- 4 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF WASHINGTON:
- 5 <u>NEW SECTION.</u> **Sec. 1.** SHORT TITLE. This chapter may be known and
- 6 cited as the uniform electronic wills act.
- 7 <u>NEW SECTION.</u> **Sec. 2.** DEFINITIONS. The definitions in this
- 8 section apply throughout this chapter unless the context clearly
- 9 requires otherwise.
- 10 (1) "Electronic" means relating to technology having electrical,
- 11 digital, magnetic, wireless, optical, electromagnetic, or similar
- 12 capabilities.
- 13 (2) "Electronic presence" means the relationship of two or more
- 14 individuals in different locations communicating in real time to the
- 15 same extent as if the individuals were physically present in the same
- 16 location.
- 17 (3) "Electronic will" means a will executed electronically in
- 18 compliance with section 5(1) of this act.

- 1 (4) "Record" means information that is inscribed on a tangible 2 medium or that is stored in an electronic or other medium and is 3 retrievable in perceivable form.
- 4 (5) "Sign" means, with present intent to authenticate or adopt a record:
 - (a) To execute or adopt a tangible symbol; or
- 7 (b) To affix to or logically associate with the record an 8 electronic symbol or process.
- 9 (6) "State" means a state of the United States, the District of 10 Columbia, Puerto Rico, the United States Virgin Islands, or any 11 territory or insular possession subject to the jurisdiction of the 12 United States. The term includes a federally recognized Indian tribe.
- 13 (7) "Will" includes a codicil and any testamentary instrument 14 that merely appoints an executor, revokes or revises another will, 15 nominates a guardian, or expressly excludes or limits the right of an 16 individual or class to succeed to property of the decedent passing by 17 intestate succession.
- NEW SECTION. Sec. 3. LAW APPLICABLE TO ELECTRONIC WILL;
 PRINCIPLES OF EQUITY. An electronic will is a will for all purposes
 of the law of this state. The law of this state applicable to wills
 and principles of equity apply to an electronic will, except as
 modified by this chapter.
- NEW SECTION. Sec. 4. CHOICE OF LAW REGARDING EXECUTION. A will executed electronically but not in compliance with section 5(1) of this act is an electronic will under this chapter if executed in compliance with the law of the jurisdiction where the testator is:
 - (1) Physically located when the will is signed; or
- 28 (2) Domiciled or resides when the will is signed or when the 29 testator dies.
- NEW SECTION. Sec. 5. EXECUTION OF ELECTRONIC WILL. (1) Subject to section 7(4) of this act, an electronic will must be:
- 32 (a) A record that is readable as text at the time of signing 33 under (b) of this subsection;
 - (b) Signed by:

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- 35 (i) The testator; or
- 36 (ii) Another individual in the testator's name, in the testator's physical presence, and by the testator's direction; and

- 1 (c) Signed in the physical or electronic presence of the testator 2 by at least two individuals, within a reasonable time after 3 witnessing:
 - (i) The signing of the will under (b) of this subsection; or
- 5 (ii) The testator's acknowledgment of the signing of the will under (b) of this subsection or acknowledgment of the will.
- 7 (2) Intent of a testator that the record under subsection (1)(a) 8 of this section be the testator's electronic will may be established 9 by extrinsic evidence.
- NEW SECTION. Sec. 6. REVOCATION. (1) An electronic will may revoke all or part of a previous will.
 - (2) All or part of an electronic will is revoked by:

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- 13 (a) A subsequent will that revokes all or part of the electronic 14 will expressly or by inconsistency; or
- 15 (b) A physical act, if it is established by a preponderance of 16 the evidence that the testator, with the intent of revoking all or 17 part of the will, performed the act or directed another individual 18 who performed the act in the testator's physical presence.
- NEW SECTION. Sec. 7. ELECTRONIC WILL ATTESTED AND MADE SELF-PROVING AT TIME OF EXECUTION. (1) An electronic will may be simultaneously executed, attested, and made self-proving by acknowledgment of the testator and affidavits of the witnesses.
 - (2) The acknowledgment and affidavits under subsection (1) of this section must be:
 - (a) (i) Made before an officer authorized to administer oaths under law of the state in which execution occurs or, if fewer than two attesting witnesses are physically present in the same location as the testator at the time of signing under section 5(1)(b) of this act, before an officer authorized under RCW 42.45.280; and
- 30 (ii) Evidenced by the officer's certificate under official seal affixed to or logically associated with the electronic will; or
 - (b) An unsworn declaration made pursuant to chapter 5.50 RCW.
- 33 (3)(a) If made before an officer authorized to administer oaths, 34 the acknowledgment and affidavits under subsection (1) of this 35 section must be in substantially the following form:
- I, (name), the testator, and, being sworn, declare to the undersigned officer that I sign this instrument as my electronic will, I willingly sign it or willingly direct another individual to Code Rev/KS:jlb

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sign it for me, I execute it as my voluntary act for the purposes
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    expressed in this instrument, and I am eighteen years of age or
    older, of sound mind, and under no constraint or undue influence.
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        .... (signature)
        Testator
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        We, ..... (name) and ..... (name), witnesses, being sworn,
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    declare to the undersigned officer that the testator signed this
    instrument as the testator's electronic will, that the testator
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    willingly signed it or willingly directed another individual to sign
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    for the testator, and that each of us, in the physical or electronic
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    presence of the testator, signs this instrument as witness to the
    testator's signing, and to the best of our knowledge the testator is
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    eighteen years of age or older, of sound mind, and under no
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    constraint or undue influence.
        ..... (signature)
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16
        Witness
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        .... (signature)
        Witness
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    Certificate of officer:
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        State of .....
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        County of .....
        Subscribed, sworn to, and acknowledged before me by ..... (name),
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    the testator, and subscribed and sworn to before me by ..... (name)
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    and ..... (name), witnesses, this ..... day of ....., .....
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        (Seal)
                                  . . . . .
26
                                (Signed)
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                                . . . . .
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                                (Capacity of officer)
        (b) If made pursuant to chapter 5.50 RCW, the acknowledgment and
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    affidavits under subsection (1) of this section must be
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                                                                      in
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    substantially the following form:
        I, ..... (name), the testator, declare under penalty of perjury
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    under the law of Washington that the following is true and correct:
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    That I sign this instrument as my electronic will, I willingly sign
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    it or willingly direct another individual to sign it for me, I
    execute it as my voluntary act for the purposes expressed in this
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39 (signature)

and under no constraint or undue influence.

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instrument, and I am eighteen years of age or older, of sound mind,

- 1 Testator
- 2 We, (name) and (name), witnesses, declare under
- 3 penalty of perjury under the law of Washington that the following is
- 4 true and correct: That the testator signed this instrument as the
- 5 testator's electronic will, that the testator willingly signed it or
- 6 willingly directed another individual to sign for the testator, and
- 7 that each of us, in the physical or electronic presence of the
- 8 testator, signs this instrument as witness to the testator's signing,
- 9 and to the best of our knowledge the testator is eighteen years of
- 10 age or older, of sound mind, and under no constraint or undue
- 11 influence.
- 12 (signature)
- 13 Witness
- 14 (signature)
- Witness
- 16 (4) A signature physically or electronically affixed to an
- 17 affidavit that is affixed to or logically associated with an
- 18 electronic will under this chapter is deemed a signature of the
- 19 electronic will under section 5(1) of this act.
- 20 <u>NEW SECTION.</u> **Sec. 8.** CERTIFICATION OF PAPER COPY. An individual
- 21 may create a certified paper copy of an electronic will by affirming
- 22 under penalty of perjury that a paper copy of the electronic will is
- 23 a complete, true, and accurate copy of the electronic will. If the
- 24 electronic will is made self-proving, the certified paper copy of the
- 25 will must include the self-proving affidavits.
- 26 NEW SECTION. Sec. 9. UNIFORMITY OF APPLICATION AND
- 27 CONSTRUCTION. In applying and construing this uniform act,
- 28 consideration must be given to the need to promote uniformity of the
- 29 law with respect to its subject matter among states that enact it.
- 30 NEW SECTION. Sec. 10. TRANSITIONAL PROVISION. This chapter
- 31 applies to the will of a decedent who dies on or after the effective
- 32 date of this section.
- 33 **Sec. 11.** RCW 11.12.020 and 1990 c 79 s 1 are each amended to
- 34 read as follows:
- 35 (1) ((Every)) Except as provided in chapter 11.--- RCW (the new
- 36 <u>chapter created in section 15 of this act), every</u> will shall be in

- writing signed by the testator or by some other person under the 1 2 testator's direction in the testator's presence, and shall be attested by two or more competent witnesses, by subscribing their 3 names to the will, or by signing an affidavit that complies with RCW 4 11.20.020(2), while in the presence of the testator and at the 5 6 testator's direction or request: PROVIDED, That a last will and 7 testament, executed in the mode prescribed by the law of the place where executed or of the testator's domicile, either at the time of 8 the will's execution or at the time of the testator's death, shall be 9 deemed to be legally executed, and shall be of the same force and 10 11 effect as if executed in the mode prescribed by the laws of this 12 state.
- 13 (2) This section shall be applied to all wills, whenever 14 executed, including those subject to pending probate proceedings.
- 15 **Sec. 12.** RCW 11.12.030 and 2010 c 8 s 2011 are each amended to 16 read as follows:
- ((Every)) Except as provided in chapter 11.--- RCW (the new 17 chapter created in section 15 of this act), every person who shall 18 sign the testator's or testatrix's name to any will by his or her 19 direction shall subscribe his or her own name to such will and state 20 21 that he or she subscribed the testator's name at his or her request: PROVIDED, That such signing and statement shall not be required if 22 23 the testator shall evidence the approval of the signature so made at 24 his or her request by making his or her mark on the will.
- 25 **Sec. 13.** RCW 11.12.040 and 1994 c 221 s 12 are each amended to 26 read as follows:
 - (1) A will, or any part thereof, can be revoked:
- (a) By a subsequent will that revokes, or partially revokes, the prior will expressly or by inconsistency; $((\Theta r))$
 - (b) By being burnt, torn, canceled, obliterated, or destroyed, with the intent and for the purpose of revoking the same, by the testator or by another person in the presence and by the direction of the testator. If such act is done by any person other than the testator, the direction of the testator and the facts of such injury or destruction must be proved by two witnesses; or
 - (c) As provided in section 6 of this act.

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- 1 (2) Revocation of a will in its entirety revokes its codicils,
- 2 unless revocation of a codicil would be contrary to the testator's
- 3 intent.
- 4 <u>NEW SECTION.</u> **Sec. 14.** EFFECTIVE DATE. This act takes effect
- 5 January 1, 2022.
- 6 <u>NEW SECTION.</u> **Sec. 15.** CODIFICATION. Sections 1 through 10 of
- 7 this act constitute a new chapter in Title 11 RCW.

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